



John Henry Knight

Director

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John Knight represents debtors, prepetition and DIP lenders, purchasers, and other parties in interest in Delaware chapter 11 cases. Co-chair of the firm's Bankruptcy & Corporate Restructuring Department, John leads the firm's substantive non-consolidation opinion team. Noting that he is "vastly experienced in bankruptcy matters," *Chambers USA* praised John as "professional, smart, responsive, and keenly aware of the issues and problems confronting his clients."

His recent representations include:

- Co-counsel to debtors Emerge Energy Services, the largest domestic supplier of silica sand to the fracking industry
- Co-counsel to DIP lenders, Wells Fargo, in the chapter 11 case of Promise Healthcare Group, a nationwide operator of hospitals and skilled nursing care facilities
- Co-counsel to prepetition secured lenders in the chapter 11 case of National Stores, Inc., a national discount retail chain

Experience

- Co-counsel to Deutsche Bank as agent to prepetition secured lenders in the chapter 11 case of Samson Resources Corporation, an oil and gas exploration and production company
- Co-counsel to YFE Holdings as DIP lender in the chapter 11 case of Fresh & Easy LLC, a chain of grocery stores
- Co-counsel to KiOR, Inc., a biofuels company, in its chapter 11 case and sale of substantially all of its assets
- Lead counsel to PSL, North America, an oil, gas and water pipeline manufacturer, in connection with its chapter 11 case and sale of substantially all of its assets
- Lead counsel to debtor National Envelope in connection with its chapter 11 case
- Co-counsel to Toshiba Corporation in connection with its DIP loan to and acquisition

of OCZ Technology Group

- Co-counsel to senior secured lender in Overseas Shipping Group's chapter 11 case
- Co-counsel to secured lender in Powerwave Technologies' chapter 11 case

Publications

- "Separateness Covenants," *Practical Law*, August 2017
- "Bankruptcy Remote Entities in Commercial Real Estate Transactions," *Practical Law The Journal*, November 2015
- "Bankruptcy Remote Entities in Commercial Real Estate Transactions," *Practical Law*, May 5, 2015

Awards

- *Chambers USA*, since 2005
- *The Best Lawyers in America*, since 2009
- *Super Lawyers*, since 2007
- *IFLR1000*, 2018
- *Who's Who Legal*, since 2016
- *Delaware Today* Top Lawyer, Bankruptcy, 2019, 2017, 2016, 2015

Leadership

- Delaware State Bar Association, Bankruptcy Section, Chapter 11 Committee, Co-Chair, 2020
- Pre-Admission Conference of the Supreme Court of Delaware, Panel Speaker, 2010-2018
- American Bankruptcy Institute, Delaware Views from the Bench, Panelist and Planning Committee Member, 2013

Education

- J.D., with honors, University of Maryland School of Law, 1994
- B.S., University of Maryland, 1990 / Varsity Football Letterman

Admitted to Practice

- Delaware
- New Jersey
- Maryland
- United States District Court, Delaware
- United States District Court of Appeals, Third Circuit

- United States District Court, New Jersey

Practices

- Bankruptcy & Corporate Restructuring